

Certified Clinician and Military Veteran Team Looking to Purchase Pediatric Therapy Clinic in Southeast

TARGET ACQUISITION CRITERIA

Multidisciplinary, pediatric therapy clinic with the following characteristics:



Location

Based in **North Carolina, South Carolina, Georgia, Tennessee, or Virginia**



Size

EBITDA or Profit of **\$400k – \$2M**;
Annual revenues of **\$2 – \$10M**



Industry

Speech/Occupational/Physical Behavioral/Aural Therapy



Reputation

Strong local reputation with families and referring providers for **10+ years**



Owner Ready to Sell

We're prepared to provide **7-8 figure liquidity** for retiring owner-operators



Staff

15+ clinicians: CCC-SLP, OTR/L, PT, DPT (BCBA and AuD a bonus)

WHO WE ARE

New River Legacy Partners is a husband-and-wife, **clinician and veteran-owned team** in pursuit of acquiring and operating a profitable pediatric therapy clinic, serving families and clinicians for decades to come. With experience as a licensed speech language pathologist (CCC-SLP) and a military-trained pilot and MBA, we unite purpose-driven care with disciplined execution.

With a **long-term ownership mindset** and deal team standing by (investors, lenders, legal, accounting), our objective is to work with business owners who value their legacy, their clinicians, and the communities they serve. We aim to be trusted stewards not just of business operations but of the relationships that make care possible.

OUR EDGE

We are full-time operators with **lived experience in pediatric therapy and leading professionals**, backed by committed capital to acquire the right clinic. Our goal is to preserve and grow a clinic's legacy through hands-on management and thoughtful investment for the long term.

- **Licensed clinician on the leadership team**, day one
- Access to capital for growth opportunities
- Local and familiar parents, born and raised in North Carolina with deep family and friend ties to the region



We promise complete *confidentiality* and will reply within 48 hours.